



JI TECHNOLOGY Inc.

**A TECHNOLOGY
INVESTMENT COMPANY**

*Applying Innovative Technologies to
Traditional Business Services.*





WE ARE
Innovators

JI Tech is a technology innovator and incubator that is comprised of revenue producing assets offering a diverse range of products and services.

We acquire companies, support these revenue producing assets to scale their revenue and then offer the assets for acquisition.



JI TECHNOLOGY Inc.



INVESTMENT HIGHLIGHTS

REVENUE + INVESTMENT + SUCCESS

A TRUE CANADIAN SUCCESS STORY

A company focused on the Health & Safety industry that have been built over the past decade, JI Tech Inc has grown to over 30 employees and contractors, in 5 functioning business units.

INVESTMENT DETAILS

Raising \$10M at \$0.50CAD to allocate funds to grow the revenue producing assets, bring the pre revenue assets to revenue and prepare to go public.

EBIDTA POSITIVE COMPANY WITH YOY GROWTH

Year on year revenue growth .
Revenue for F-2022 is \$4.8M and F-2023 is \$6.1M.

ALLOCATION OF FUNDS

Investment is being filled to scale revenue producing assets and prepare to go public. In addition to this fund additional general business expansion.

*Applying innovative technology to
traditional business services.*

5

Operating
Business Units

\$6.1M

F-2023
Combined
Revenue

\$10M

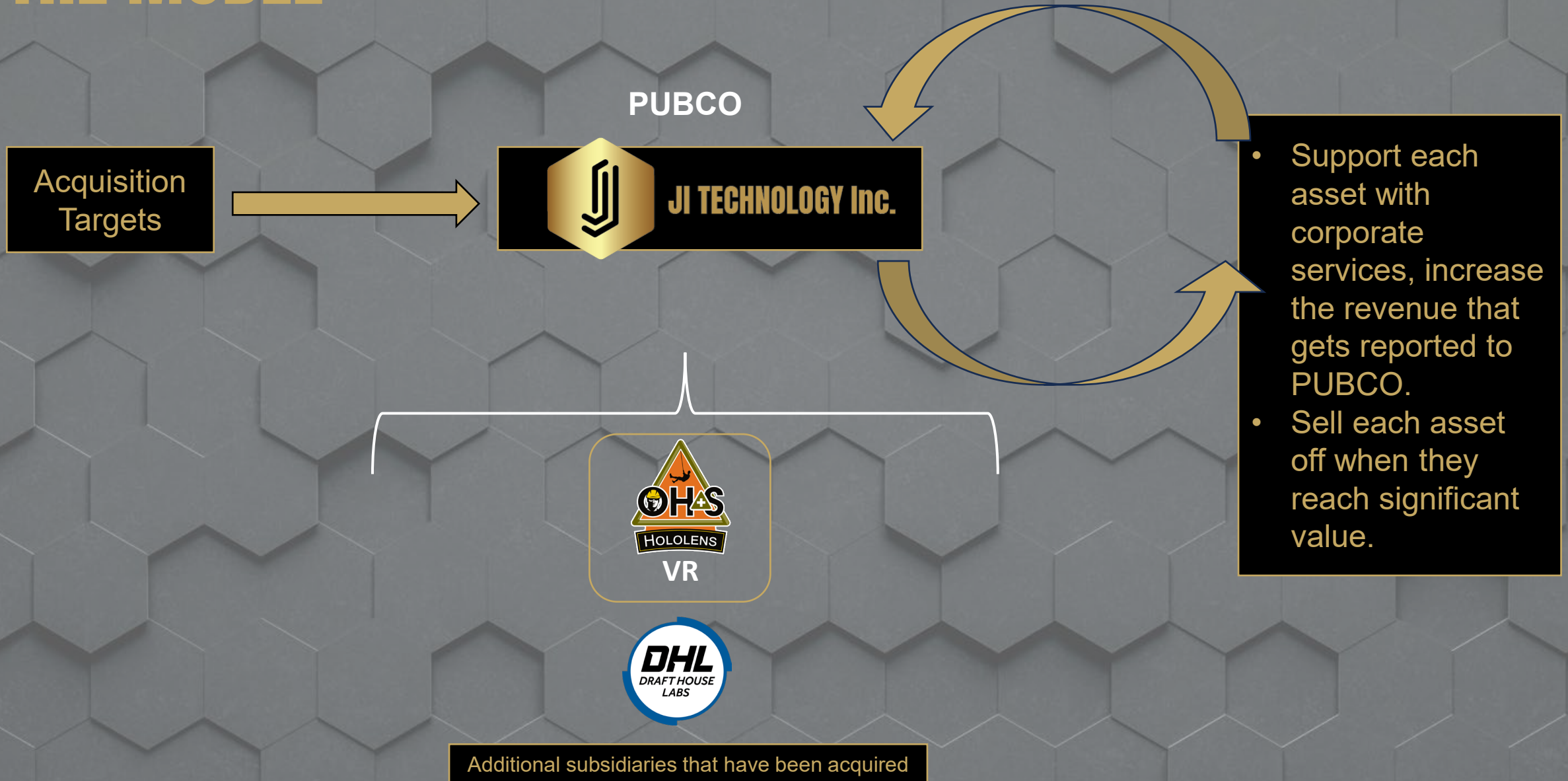
Investment

\$0.50

Share Price



THE MODEL



JI Technology - The OH&S Business Unit



Safety Lens

A developer of an immersive learning simulation platform designed to change the way people learn in the workplace.

How does it work?

A VR training platform that uses software and a VR head set to create a simulated training environment, this allows practice on complex or hazardous tasks without the risk of injury or damage to equipment or environment.

These experiences can be tailored to your company's specific training needs, examples include but are not limited to Line of fire, Driver safety training Hazard training, Lock out tag out and Isolation training.



GROWTH ROADMAP

Join us



PHASE-1

2025
Fiscal



PHASE-2

2026
Fiscal



PHASE-3

2027-31
Fiscals

\$10M

Current raise

\$20M

Potential future raise

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Scale revenue producing assets. Bring the pre-revenue assets to revenue. Prepare to go public.

Go public.
\$20M financing coinciding with IPO.

Scale revenue in all verticals.

\$9.3M

projected revenue

\$20.5M

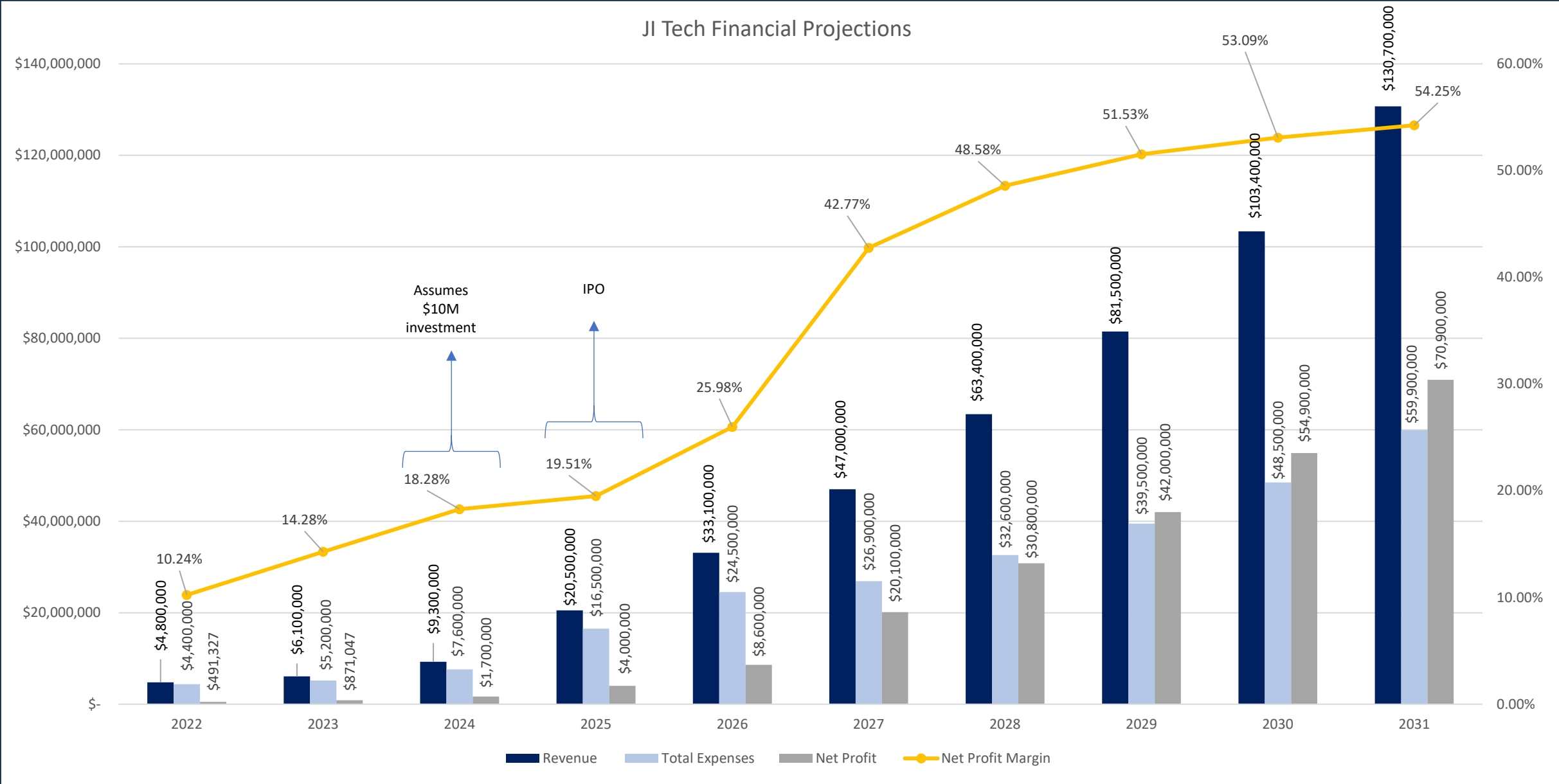
projected revenue

\$33-130M

projected revenue



FINANCIAL METRICS



The Board



Jason Netherton (CLU)
CEO, Chairman



Jason Martin,
COO of OH&S
Board of Directors



Allison Jaffary,
Board of Directors



Desmond Jenic,
Board of Directors



Darla-Rae Jenic,
Board of Directors

Advisory Team



Gary Lidhar,
CPA & CA



Blair Forrest,
Securities
Lawyer



Nathan Roy
Sales &
Marketing



Scott Reeves
Securities
Lawyer



Sheri Rempel
Advisor

Management Team



Ken Denies,
CFO



Scott McKinnon,
Marketing Director



Christina Mieszkalski,
Controller

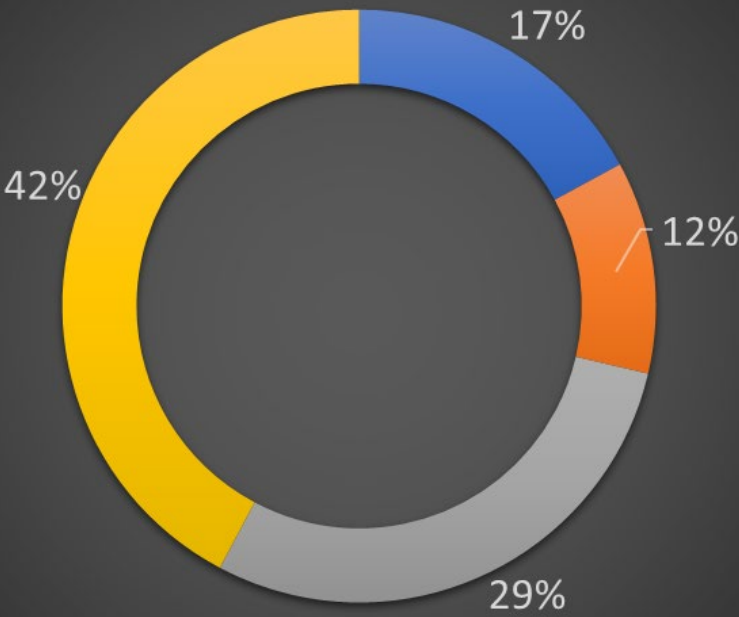


Jen Blanco,
Exec Assistant

ALLOCATION PLAN + OFFERING DETAILS - \$10M



USE OF PROCEEDS AS % OF THE \$10M



Issuer	JI Technology Inc. (the “Company”) a British Columbia Corporation
Offering	Private Placement of 15,000,000 common shares in the Company to raise gross proceeds of CAD\$10M (the “Offering”).
Gross Proceeds	CAD \$10M (Placement)
Issue Price	CAD \$0.50
Pre-Money Valuation	Approx. CAD \$25M
Use of Proceeds	The net proceeds of the Offering will be used to grow and scale the sales, marketing and business operations of the Company.
Minimum Investment	The Company will accept participation from interested parties through minimum investments of CAD \$10,000
Closing	The Offering is expected to close Q3/Q4, 2024, or such a date agreed upon by the Company

- Marketing Allocation

■ Tech. Development Allocation
- Sale Rep. Allocation

■ Operating Cost Allocation

	Valuation	Share Issuance
Pre Money	\$25M	43,000,000
Post Money	\$35M	57,830,698



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(250) 878-5433



JI TECHNOLOGY Inc.



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THANK YOU



JI TECHNOLOGY Inc.